



MONTHLY STATEMENT OF THE PUBLIC DEBT
OF THE UNITED STATES

NOVEMBER 30, 1997

(Details may not add to totals)

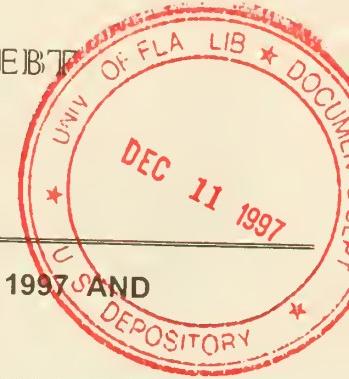


TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, NOVEMBER 30, 1997 AND
COMPARATIVE FIGURES FOR NOVEMBER 30, 1996

(Amount in millions of dollars)

Title	NOVEMBER 30, 1997		NOVEMBER 30, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	1 5.444	\$718,906	1 5.419	\$802,272
Treasury Notes.....	6.404	2,079,406	6.521	2,072,410
Treasury Bonds.....	8.823	587,335	8.963	554,962
Treasury Inflation-Indexed Notes.....	3.616	32,952	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	3 6.636	3,433,599	6.675	3,444,643
Nonmarketable:				
Domestic Series.....	7.931	29,995	7.930	29,995
Foreign Series.....	7.781	34,459	7.170	37,635
R.E.A. Series.....	5.000	1	5.000	4
State and Local Government Series.....	6.266	122,080	6.640	99,388
United States Savings Securities.....	6.412	183,055	6.469	184,797
Government Account Series.....	7.336	1,622,966	7.499	1,466,961
Total Nonmarketable.....	7.186	1,992,556	7.343	1,818,780
Total Interest-bearing Debt.....	3 6.838	5,426,155	6.904	5,263,423
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....				540
Subject to the Statutory Debt Limit.....				32,586
Total Noninterest-bearing Debt.....				33,126
Total Public Debt Outstanding.....		5,462,622		5,296,549

TABLE II -- STATUTORY DEBT LIMIT, NOVEMBER 30, 1997

(Amount in millions of dollars)

Public Debt Subject to Limit:		
Public Debt Outstanding.....		\$5,462,622
Less amounts not subject to limit:		
Noninterest-bearing Debt.....		535
Unamortized Discount ⁵		70,606
Federal Financing Bank.....		15,000
Total Public Debt subject to limit.....		5,376,481
Other debt subject to limit:		
Guaranteed Debt of Government agencies.....		93
Total Debt Subject to limit.....		5,376,574
Statutory Debt Limit ⁶		5,950,000
Balance of Statutory Debt Limit.....		573,426

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

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THE BUREAU OF THE PUBLIC DEBT

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, NOVEMBER 30, 1997

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a						
Marketable:						
Treasury Bills (Maturity Value):						
CUSIP:	Yield:					
912794 5W0	5.22	06/05/97	12/04/97	12/04/97	11,008	.....
	5.07	09/04/97			11,139	22,147
2X1	5.16	12/12/96	12/11/97	12/11/97	20,542	.....
	5.20	06/12/97			10,962	43,177
	5.01	09/11/97			11,672	
5X8	5.10	06/19/97	12/18/97	12/18/97	10,051	.....
	4.91	09/18/97			11,288	21,339
5Y6	5.05	06/26/97	12/26/97	12/26/97	11,479	.....
	4.90	09/25/97			10,990	22,469
5Z3	5.14	07/03/97	01/02/98	01/02/98	12,039	.....
	4.93	10/02/97			10,886	22,925
4Q4	5.31	01/09/97	01/08/98	01/08/98	20,610	.....
	5.07	07/10/97			11,964	43,374
	4.93	10/09/97			10,801	
6A7	5.09	07/17/97	01/15/98	01/15/98	12,134	.....
	4.98	10/16/97			11,285	23,420
6B5	5.17	07/24/97	01/22/98	01/22/98	11,687	.....
	4.96	10/23/97			10,689	43,515
	5.18	11/03/97			21,139	
6C3	5.15	07/31/97	01/29/98	01/29/98	12,160	.....
	4.97	10/30/97			10,596	22,757
4R2	5.34	02/06/97	02/05/98	02/05/98	20,983	.....
	5.20	08/07/97			13,236	45,304
	5.12	11/06/97			11,084	
6D1	5.23	08/14/97	02/12/98	02/12/98	12,321	.....
	5.16	11/13/97			11,423	23,744
6E9	5.12	08/21/97	02/19/98	02/19/98	11,643	.....
	5.17	11/20/97			10,943	22,585
6F6	5.14	08/28/97	02/26/98	02/26/98	12,067	.....
	5.15	11/28/97			10,577	22,644
4S0	5.36	03/06/97	03/05/98	03/05/98	20,841	.....
	5.19	09/04/97			12,900	33,740
6G4	5.14	09/11/97	03/12/98	03/12/98	11,841	.....
6H2	5.08	09/18/97	03/19/98	03/19/98	10,999	.....
6J8	5.04	09/25/97	03/26/98	03/26/98	10,500	.....
4T8	5.66	04/03/97	04/02/98	04/02/98	19,073	.....
	5.08	10/02/97			11,033	30,106
6K5	5.01	10/09/97	04/09/98	04/09/98	10,760	.....
6L3	5.12	10/16/97	04/16/98	04/16/98	11,162	.....
6M1	5.15	10/23/97	04/23/98	04/23/98	10,692	.....
4U5	5.72	05/01/97	04/30/98	04/30/98	20,689	.....
	5.08	10/30/97			11,580	32,270
6N9	5.13	11/06/97	05/07/98	05/07/98	10,979	.....
6P4	5.16	11/13/97	05/14/98	05/14/98	10,883	.....
6Q2	5.17	11/20/97	05/21/98	05/21/98	10,844	.....
4V3	5.55	05/29/97	05/28/98	05/28/98	20,833	.....
	5.20	11/28/97			11,327	32,160
4W1	5.35	06/26/97	06/25/98	06/25/98	19,430	.....
4X9	5.26	07/24/97	07/23/98	07/23/98	18,830	.....
4Y7	5.28	08/21/97	08/20/98	08/20/98	18,783	.....
4Z4	5.30	09/18/97	09/16/98	09/17/98	18,302	.....
5A8	5.20	10/16/97	10/15/98	10/15/98	18,774	.....
5B6	5.14	11/13/97	11/12/98	11/12/98	18,451	.....
Total Treasury Bills.....					718,906	718,906
 Treasury Notes: ^{b d}						
CUSIP:	Series:	Interest Rate:				
912827 J29	U	6	12/31/92	12/31/97	06/30-12/31	12,163
W32	AM	5-1/4	01/02/96	12/31/97	06/30-12/31	19,164
ZT2	E	7-7/8	01/15/91	01/15/98	01/15-07/15	9,126
J45	J	5-5/8	02/01/93	01/31/98	01/31-07/31	12,339
W57	AB	5	01/31/96	01/31/98	01/31-07/31	19,087
VW9	A	8-1/8	02/15/88	02/15/98	02/15-08/15	9,159
S78	W	7-1/4	02/15/95	02/15/98	02/15-08/15	21,080
J94	K	5-1/8	03/01/93	02/28/98	02/28-08/31	30,870
K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720
A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788
K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406
WE8	B	9	05/16/88	05/15/98	05/15-11/15	9,165
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, NOVEMBER 30, 1997 -- Continued

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689	.....	11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563	.....	21,563
WN8	C	9-1/4 ⁹	08/15/88	08/15/98	02/15-08/15	11,343	.....	11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418	.....	22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019	.....	13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949	.....	21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576	.....	12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486	.....	21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268	.....	10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023	.....	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221	.....	21,221
WW8	D	8-7/8 ⁹	11/15/88	11/15/98	05/15-11/15	9,903	.....	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598	.....	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115	.....	12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532	.....	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444	.....	12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615	.....	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559	.....	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901	.....	12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468	.....	19,468
XE7	A	8-7/8 ⁹	02/15/89	02/15/99	02/15-08/15	9,720	.....	9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997	.....	21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914	.....	11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916	.....	19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780	.....	12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798	.....	19,798
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178	.....	10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292	.....	12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353	.....	19,353
XN7	B	9-1/8 ⁹	05/15/89	05/15/99	05/15-11/15	10,047	.....	10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360	.....	23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339	.....	12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575	.....	18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101	.....	13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862	.....	17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006	.....	10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411	.....	12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839	.....	16,839
WX7	C	8 ⁹	08/15/89	08/15/99	02/15-08/15	10,164	.....	10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708	.....	22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397	.....	12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215	.....	17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836	.....	12,836
3H3	AK	5-3/4 ⁹	09/30/97	09/30/99	03/31-09/30	17,487	.....	17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337	.....	10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152	.....	12,152
3K6	AL	5-5/8 ⁹	10/31/97	10/31/99	04/30-10/31	16,824	.....	16,824
YE6	D	7-7/8 ⁹	11/15/89	11/15/99	05/15-11/15	10,774	.....	10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870	.....	22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934	.....	11,934
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523	.....	12,523
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104	.....	10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229	.....	12,229
YN6	A	8-1/2 ⁹	02/15/90	02/15/00	02/15-08/15	10,673	.....	10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421	.....	20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496	.....	12,496
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188	.....	13,188
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535	.....	10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433	.....	12,433
YW6	B	8-7/8 ⁹	05/15/90	05/15/00	05/15-11/15	10,496	.....	10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763	.....	20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752	.....	12,752
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464	.....	12,464
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339	.....	12,339
ZE5	C	8-3/4 ⁹	08/15/90	08/15/00	02/15-08/15	11,081	.....	11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053	.....	18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922	.....	11,922
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011	.....	12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080	.....	12,080
ZN5	D	8-1/2 ⁹	11/15/90	11/15/00	05/15-11/15	11,520	.....	11,520
3M2	X	5-3/4 ⁹	11/17/97	11/15/00	05/15-11/15	16,036	.....	16,036
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357	.....	12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821	.....	12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816	.....	12,816
ZX3	A	7-3/4 ⁹	02/15/91	02/15/01	02/15-08/15	11,313	.....	11,313
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820	.....	12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181	.....	14,181
X64	H	6-1/4 ⁹	04/30/96	04/30/01	04/30-10/31	13,780	.....	13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398	.....	12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722	.....	13,722

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, NOVEMBER 30, 1997 - Continued

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282	.....	14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137	.....	14,137
B92	C	7-7/8 ⁹	08/15/91	08/15/01	02/15-08/15	12,339	.....	12,339
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000	.....	14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519	.....	14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640	.....	14,640
D25	D	7-1/2 ⁹	11/15/91	11/15/01	05/15-11/15	24,226	.....	24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031	.....	14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971	.....	13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453	.....	13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800	.....	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
F49	A	7-1/2 ⁹	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	.....	13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
G55	B	6-3/8 ⁹	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
3J9	M	5-7/8 ⁹	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
3L4	N	5-3/4 ⁹	10/31/97	10/31/02	04-30-10/31	11,737	.....	11,737
J78	A	6-1/4 ⁹	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
L83	B	5-3/4 ⁹	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
N81	A	5-7/8 ⁹	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
P89	B	7-1/4 ⁹	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
Q88	C	7-1/4 ⁹	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
R87	D	7-7/8 ⁹	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
S86	A	7-1/2 ⁹	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2 ⁹	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
U83	C	6-1/2 ⁹	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8 ⁹	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
W81	A	5-5/8 ⁹	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8 ⁹	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
Y55	C	7 ⁹	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2 ⁹	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
ZJ0	B	6-1/4 ⁹	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
ZU5	C	6-5/8 ⁹	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0	D	6-1/8 ⁹	08/15/97	08/15/07	02/15-08/15	25,638	.....	25,638
Total Treasury Notes.....						2,079,406	.....	2,079,406
Treasury Bonds:								
CUSIP:		⁸ ^d						
912810 BG2		Interest Rate:						
	3-1/2 ¹¹	10/03/60	11/15/98	05/15-11/15	4,463	(4,236)	.....	227
BU1	8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	.....	4,224
			05/15/00 ¹⁰					
CT3	11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	.....	.....	1,501
CU0	13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	.....	.....	1,750
CW6	13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	.....	.....	1,753
CX4	15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	.....	.....	1,753
BX5	7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	.....	4,234
			02/15/02 ¹⁰					
CZ9	14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	.....	.....	1,759
BZ0	7-7/8	11/15/77	11/15/07	05/15-11/15	1,495	.....	.....	1,495
			11/15/02 ¹⁰					
DA3	11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	.....	.....	2,753
DC9	10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	.....	.....	3,007
DD7	10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	.....	.....	3,249
CC0	8-3/8	08/15/78	08/15/08	02/15-08/15	2,103	.....	.....	2,103
			08/15/03 ¹⁰					
DE5	11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	.....	.....	3,501
CE6	8-3/4	11/15/78	11/15/08	05/15-11/15	5,230	.....	.....	5,230
			11/15/03 ¹⁰					
DG0	11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	.....	.....	7,260
CG1	9-1/8	05/15/79	05/15/09	05/15-11/15	4,606	.....	.....	4,606
			05/15/04 ¹⁰					
DH8	12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	.....	.....	3,755
DK1	13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	.....	.....	4,000
CK2	10-3/8	11/15/79	11/15/09	05/15-11/15	4,201	.....	.....	4,201
			11/15/04 ¹⁰					
DM7	11-5/8 ⁹	10/30/84	11/15/04	05/15-11/15	8,302	.....	.....	8,302
CM8	11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	.....	2,494
			02/15/05 ¹⁰					
CP1	10	05/15/80	05/15/10	05/15-11/15	2,987	.....	.....	2,987
			05/15/05 ¹⁰					
DQ8	12 ⁹	04/02/85	05/15/05	05/15-11/15	4,261	.....	.....	4,261
DR6	10-3/4 ⁹	07/02/85	08/15/05	02/15-08/15	9,270	.....	.....	9,270
CS5	12-3/4	11/17/80	11/15/10	05/15-11/15	4,736	.....	.....	4,736
			11/15/05 ¹⁰					
DU9	9-3/8 ⁹	01/15/86	02/15/06	02/15-08/15	4,756	.....	.....	4,756

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, NOVEMBER 30, 1997 -- Continued

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP: 912810 CV8	Interest Rate: 13-7/8	05/15/81	05/15/11 05/15/06 ¹⁰	05/15-11/15	4,609	..... 4,609
CY2	14	11/16/81	11/15/11 11/15/06 ¹⁰	05/15-11/15	4,901	..... 4,901
DB1	10-3/8	11/15/82	11/15/12 11/15/07 ¹⁰	05/15-11/15	11,032	..... 11,032
DF2	12	08/15/83	08/15/13 08/15/08 ¹⁰	02/15-08/15	14,755	..... 14,755
DJ4	13-1/4	05/15/84	05/15/14 05/15/09 ¹⁰	05/15-11/15	5,007	..... 5,007
DL9	12-1/2	08/15/84	08/15/14 08/15/09 ¹⁰	02/15-08/15	5,128	..... 5,128
DN5	11-3/4 ⁹	11/15/84	11/15/14 11/15/09 ¹⁰	05/15-11/15	6,006	..... 6,006
DP0	11-1/4 ⁹	02/15/85	02/15/15	02/15-08/15	12,668	..... 12,668
DS4	10-5/8 ⁹	08/15/85	08/15/15	02/15-08/15	7,150	..... 7,150
DT2	9-7/8 ⁹	11/15/85	11/15/15	05/15-11/15	6,900	..... 6,900
DV7	9-1/4 ⁹	02/15/86	02/15/16	02/15-08/15	7,267	..... 7,267
DW5	7-1/4 ⁹	05/15/86	05/15/16	05/15-11/15	18,824	..... 18,824
DX3	7-1/2 ⁹	11/15/86	11/15/16	05/15-11/15	18,864	..... 18,864
DY1	8-3/4 ⁹	05/15/87	05/15/17	05/15-11/15	18,194	..... 18,194
DZ8	8-7/8 ⁹	08/15/87	08/15/17	02/15-08/15	14,017	..... 14,017
EA2	9-1/8 ⁹	05/16/88	05/15/18	05/15-11/15	8,709	..... 8,709
EB0	9 ⁹	11/22/88	11/15/18	05/15-11/15	9,033	..... 9,033
EC8	8-7/8 ⁹	02/15/89	02/15/19	02/15-08/15	19,251	..... 19,251
ED6	8-1/8 ⁹	08/15/89	08/15/19	02/15-08/15	20,214	..... 20,214
EE4	8-1/2 ⁹	02/15/90	02/15/20	02/15-08/15	10,229	..... 10,229
EF1	8-3/4 ⁹	05/15/90	05/15/20	05/15-11/15	10,159	..... 10,159
EG9	8-3/4 ⁹	08/15/90	08/15/20	02/15-08/15	21,419	..... 21,419
EH7	7-7/8 ⁹	02/15/91	02/15/21	02/15-08/15	11,113	..... 11,113
EJ3	8-1/8 ⁹	05/15/91	05/15/21	05/15-11/15	11,959	..... 11,959
EK0	8-1/8 ⁹	08/15/91	08/15/21	02/15-08/15	12,163	..... 12,163
EL8	8 ⁹	11/15/91	11/15/21	05/15-11/15	32,798	..... 32,798
EM6	7-1/4 ⁹	08/17/92	08/15/22	02/15-08/15	10,353	..... 10,353
EN4	7-5/8 ⁹	11/16/92	11/15/22	05/15-11/15	10,700	..... 10,700
EP9	7-1/8 ⁹	02/16/93	02/15/23	02/15-08/15	18,374	..... 18,374
EQ7	6-1/4 ⁹	08/16/93	08/15/23	02/15-08/15	22,909	..... 22,909
ES3	7-1/2 ⁹	08/15/94	11/15/24	05/15-11/15	11,470	..... 11,470
ET1	7-5/8 ⁹	02/15/95	02/15/25	02/15-08/15	11,725	..... 11,725
EV6	6-7/8 ⁹	08/15/95	08/15/25	02/15-08/15	12,602	..... 12,602
EW4	6 ⁹	02/15/96	02/15/26	02/15-08/15	12,905	..... 12,905
EX2	6-3/4 ⁹	08/15/96	08/15/26	02/15-08/15	10,894	..... 10,894
EY0	6-1/2 ⁹	11/15/96	11/15/26	05/15-11/15	11,493	..... 11,493
EZ7	6-5/8 ⁹	02/18/97	02/15/27	02/15-08/15	10,456	..... 10,456
FA1	6-3/8 ⁹	08/15/97	08/15/27	02/15-08/15	10,736	..... 10,736
FB9	6-1/8 ⁹	11/15/97	11/15/27	05/15-11/15	11,184	..... 11,184
Total Treasury Bonds.....				591,762	(4,427)	587,335
Treasury Inflation-Indexed Notes: ^{8 d}						
CUSIP: 912827 2M3	Series: A Interest Rate: 3-3/8 ⁹	02/06/97	01/15/07	01/15-07/15	15,758	271 16,029
3A8	J 3-5/8 ⁹	07/15/97	07/15/02	01/15-07/15	16,817	106 16,923
Total Treasury Inflation-Indexed Notes.....				32,575	377	32,952
Federal Financing Bank.....	Various	Various	Various	15,000	.....	15,000
Total Marketable.....				3,437,648	(4,050)	3,433,599

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, NOVEMBER 30, 1997 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	.....	29,995
Foreign Series: ^d						
Bills 1/2/98.....	05/29/97	01/02/98	01/02/98	100	.....	100
Bills 1/15/98.....	07/17/97	01/15/98	01/15/98	100	.....	100
Zero-coupon Treasury bond ¹²	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond ¹²	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond ¹²	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	44,363	(9,904)	34,459
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	47	(45)	1
Total R.E.A. Series.....	.....	.....	.....	47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	24,951	(19,805)	5,147
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	156,619	(64,056)	92,564
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(271)	30
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	30,406	(6,096)	24,310
Treasury Demand Deposit ¹²	Various	.....	Daily	407	(377)	30
Total State and Local Government Series.....	.....	.....	.....	212,684	(90,604)	122,080
United States Savings Securities:						
United States Savings Bonds: ^{13 d}						
Series E.....	14	Various	On demand	203,020	(149,404)	53,616
Series EE.....	14	Various	On demand	185,356	(68,041)	117,315
Series E and EE Unclassified ¹⁴		Various	On demand	469	(1,067)	(598)
Series H.....		Various	On demand	7,136	(5,824)	1,312
Series HH.....		Various	On demand	15,367	(4,363)	11,004
Series H and HH Unclassified.....		Various	On demand	8	(*)	8
Total United States Savings Bonds.....	.....	.....	.....	411,357	(228,698)	182,658
United States Savings Notes.....	^{13 d}	Various	On demand	1,532	(1,211)	322
United States Individual Retirement Bonds.....	^{15 d}	Various	On demand	78	(63)	15
United States Retirement Plan Bonds.....	¹⁶	Various	On demand	360	(299)	61
Total United States Savings Securities.....	.....	.....	.....	413,327	(230,272)	183,055

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, NOVEMBER 30, 1997 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,601	(8)	1,593
Airport and Airway Trust Fund.....	10,243	(2,181)	8,062
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,579	(634)	945
Armed Forces Retirement Home Trust Fund.....	134	.....	134
Assessment Funds, Office of the Comptroller of the Currency.....	232	(1)	231
Assets Forfeiture Fund, Justice.....	368	.....	368
Aviation Insurance Revolving Fund.....	68	.....	68
Bank Insurance Fund, The.....	26,204	.....	26,204
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	.....	*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1	.....	1
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	26	.....	26
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8	.....	8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	478,351	(84,414)	393,937
Claims Court Judges Retirement Fund.....	5	.....	5
Coast Guard General Gift Fund.....	2	.....	2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2	.....	2
Commissary Funds, Federal Prisons.....	61	.....	61
Conditional Gift Fund, General, Department of State.....	3	.....	3
Construction of Facilities, National Aeronautics and Space Administration.....	2	.....	2
Contributions, American Battle Monuments Commission.....	5	.....	5
Cooperative Fund (Papago), Bureau of Indian Affairs.....	48	(19)	28
Court of Veterans Appeals Retirement Fund.....	3	.....	3
Defense Cooperation Account, Defense.....	1	.....	1
Department of Defense, Education Benefits Fund.....	547	(14)	533
Department of Defense Military Retirement Fund.....	155,199	(12,128)	143,071
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1	.....	1
Department of the Navy General Gift Fund.....	1	.....	1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	11	.....	11
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,593	.....	1,593
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	71	.....	71
District of Columbia Judicial Retirement and Survivors' Annuity Fund.....	*	.....	*
Eisenhower Exchange Fellowship Program Trust Fund.....	14	(6)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,390	(1,768)	6,622
Employees' Life Insurance Fund, Office of Personnel Management.....	18,216	(11)	18,205
Endeavor Teacher Fellowship Trust Fund.....	*	.....	*
Escrow Account, National Labor Relations Board.....	13	.....	13
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	2	.....	2
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,482	.....	15,482
Export-Import Bank of the United States, Liquidating Account.....	1,137	(786)	351
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,180	.....	1,180
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	445	(30)	415
Federal Disability Insurance Trust Fund.....	77,478	(13,617)	63,861
Federal Hospital Insurance Trust Fund.....	137,093	(23,295)	113,798
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	178	.....	178
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	9	(1)	8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18	.....	18
FHA - Liquidating Account, Housing and Urban Development.....	13,467	.....	13,467
Federal Old-Age and Survivors Insurance Trust Fund.....	616,022	(48,569)	567,453
Federal Ship Financing Escrow Fund, Maritime Administration.....	222	(2)	221
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	8	.....	8
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	55	.....	55
Federal Supplementary Medical Insurance Trust Fund.....	66,341	(31,164)	35,177
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2	.....	2

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, NOVEMBER 30, 1997 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,008	(72)	8,936
FSLIC Resolution Fund, The.....	1,862	.....	1,862
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs.....	44	.....	44
German Democratic Republic Settlement Fund.....	19	.....	19
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	1	.....	1
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,599	(123)	5,475
Harbor Maintenance Trust Fund.....	1,402	(199)	1,203
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	55
Hazardous Substance Superfund.....	6,214	(555)	5,659
Highway Trust Fund.....	35,381	(12,277)	23,105
Indian Tribal Funds, Bureau of Indian Affairs.....	519	(5)	513
Individual Indian Money, Bureau of Indian Affairs.....	40	(5)	35
Inland Waterways Trust Fund.....	368	(35)	333
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Foundation Trust Fund.....	40	.....	40
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	(*)	15
John C. Stennis Center for Public Service Training and Development.....	9	(*)	8
Judicial Officers Retirement Fund.....	79	.....	79
Judicial Survivors Annuities Fund.....	285	(13)	272
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	3
Leaking Underground Storage Tank Trust Fund.....	1,140	(20)	1,120
Library of Congress Trust Fund.....	19	.....	19
Low-Level Radioactive Waste, Department of Energy.....	2	.....	2
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	23	.....	23
National Archives Gift Fund, National Archives and Records Administration.....	7	.....	7
National Archives Trust Fund, National Archives and Records Administration.....	16	.....	16
National Credit Union Share Insurance Fund.....	3,477	.....	3,477
National Institutes of Health Conditional Gift Fund.....	*	.....	*
National Institutes of Health Unconditional Gift Fund.....	8	(*)	8
National Security Education Trust Fund.....	56	.....	56
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,279	(399)	11,880
National Service Trust, Corporation for National and Community Services.....	352	(8)	345
Native American Institutions Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	45	(*)	45
Nuclear Waste Disposal Fund, Department of Energy.....	7,872	(249)	7,622
Office of Naval Records and History Fund.....	*	.....	*
Oil Spill Liability Trust Fund.....	1,183	(21)	1,162
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	14	.....	14
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	10	.....	10
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,684	(125)	2,559
Panama Canal Commission Compensation Fund.....	83	(10)	72
Panama Canal Commission Dissolution Fund.....	4	.....	4
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	260	.....	260
Payments to Copyright Owners, Copyright Office, Library of Congress.....	576	(*)	576
Pension Benefit Guaranty Corporation.....	11,612	(3,900)	7,713
Postal Service Fund.....	14	.....	14
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	22	(*)	22
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	64	.....	64
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	133	.....	133

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, NOVEMBER 30, 1997 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	17,617	(246)	17,371
Railroad Retirement Supplemental Account.....	72	(8)	64
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	40	.....	40
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	3	.....	3
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	10	.....	10
Reserve Mobilization Income Insurance Fund, Defense.....	7	(*)	7
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1	.....	1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	16	(*)	16
Saving Association Insurance Fund, The.....	9,201	.....	9,201
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16	.....	16
Seized Assets Fund, Justice.....	579	.....	579
Servicemen's Group Life Insurance Fund.....	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,166	(430)	1,736
Special Investment Account.....	1,046	.....	1,046
Suspense, United States Customs Service.....	153	.....	153
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	25,357	.....	25,357
Treasury Deposit Funds.....	75	.....	75
Treasury Forfeiture Fund.....	199	.....	199
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	48	(6)	43
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	61	(1)	61
Trust Funds, United States Information Agency.....	1	(*)	1
Unconditional Gift Fund, State.....	7	.....	7
Unemployment Trust Fund.....	71,485	(8,742)	62,743
United States Government Life Insurance Fund, Department of Veterans Affairs.....	95	(5)	90
United States Naval Academy General Gift Fund.....	5	.....	5
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	106	.....	106
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,262	.....	1,262
Utah Reclamation Mitigation and Conservation Account, Interior.....	70	.....	70
Vaccine Injury Compensation Trust Fund.....	1,279	(13)	1,266
Veterans Reopened Insurance Fund.....	532	(17)	515
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,640	(43)	1,597
Voluntary Separation Incentive Fund, Defense.....	860	.....	860
War-Risk Insurance Revolving Fund, Maritime Administration.....	27	.....	27
Total Government Account Series.....	1,869,146	(246,180)	1,622,966
Total Nonmarketable.....	2,569,561	(577,005)	1,992,556
Total Interest-bearing Debt.....	6,007,210	(581,055)	5,426,155

Noninterest-bearing Debt:

Not Subject to the Statutory Debt Limit:			
United States Notes.....	.....	17	271
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement .....	.....	18	65
Silver Certificates (Act of June 24, 1967).....	.....	19	187
Other.....	.....		11
Total Not Subject to the Statutory Debt Limit.....	.....		535
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	.....	b e	1,291
United States Savings Stamps.....	.....		45
Matured Treasury Bonds, at various interest rates.....	.....		56
Matured Treasury Notes, at various interest rates.....	.....	20	30,289
Matured United States Savings Bonds.....	.....	21	3,510
Matured Government Account Series.....	.....		734
Other.....	.....		7
Total Subject to the Statutory Debt Limit.....	.....		35,932
Total Noninterest-bearing Debt.....	.....		36,467
Total Public Debt Outstanding.....	.....		5,462,622

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, NOVEMBER 30, 1997

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ²²	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration: (Act of June 27, 1934, as amended)					
General Insurance Fund: Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	86
Special Risk Insurance Fund: Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	6
Total Unmatured debt.....	.....	.....	.....	.....	92
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....	.....	.....	.....	.....	1
Interest.....	.....	.....	.....	.....	*
Total Matured debt.....	.....	.....	.....	.....	1
Total .....	.....	.....	.....	.....	93

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 ²³		Fiscal Year 1997 Total
OCTOBER	Fiscal Year to Date	
\$46,831.80	\$46,831.80	\$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, NOVEMBER 30, 1997

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²⁴
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:						
CUSIP:	Series: Interest Rate:					
912827 VW9	A 8-1/8	912820 AM9	02/15/98	9,159,068	6,406,428	2,752,640
WE8	B 9	AN7	05/15/98	9,165,387	6,320,387	2,845,000
WN8	C 9-1/4	AP2	08/15/98	11,342,646	7,169,046	4,173,600
WW8	D 8-7/8	AQ0	11/15/98	9,902,875	5,990,875	3,912,000
XE7	A 8-7/8	AR8	02/15/99	9,719,623	8,138,823	1,580,800
XN7	B 9-1/8	AS6	05/15/99	10,047,103	6,423,103	3,624,000
XW7	C 8	AT4	08/15/99	10,163,644	6,908,919	3,254,725
3H3	AK 5-3/4	CB1	09/30/99	17,487,287	17,487,287	0
3K6	AL 5-5/8	CD7	10/31/99	16,823,932	16,823,932	0
YE6	D 7-7/8	AU1	11/15/99	10,773,960	6,941,960	3,832,000
YN6	A 8-1/2	AV9	02/15/00	10,673,033	8,339,833	2,333,200
YW6	B 8-7/8	AW7	05/15/00	10,496,230	5,654,630	4,841,600
ZE5	C 8-3/4	AX5	08/15/00	11,080,646	7,310,886	3,769,760
ZN5	D 8-1/2	AY3	11/15/00	11,519,682	7,582,082	3,937,600
3M2	X 5-3/4	CF2	11/15/00	16,036,078	16,036,078	0
ZX3	A 7-3/4	AZ0	02/15/01	11,312,802	8,260,802	3,052,000
A85	B 8	BA4	05/15/01	12,398,083	8,967,333	3,430,750
B92	C 7-7/8	BB2	08/15/01	12,339,185	8,495,985	3,843,200
D25	D 7-1/2	BC0	11/15/01	24,226,102	20,603,062	3,623,040
F49	A 7-1/2	BD8	05/15/02	11,714,397	9,913,997	1,800,400
G55	B 6-3/8	BE6	08/15/02	23,859,015	22,478,215	1,380,800
3J9	M 5-7/8	CC9	09/30/02	12,806,814	12,797,214	9,600
3L4	N 5-3/4	CE5	10/31/02	11,737,288	11,737,288	0
J78	A 6-1/4	BF3	02/15/03	23,562,691	23,149,891	412,800
L83	B 5-3/4	BG1	08/15/03	28,011,028	27,539,028	472,000
N81	A 5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600
P89	B 7-1/4	BJ5	05/15/04	14,440,372	14,400,372	40,000
Q88	C 7-1/4	BK2	08/15/04	13,346,467	12,823,267	523,200
R87	D 7-7/8	BL0	11/15/04	14,373,760	14,373,760	0
S86	A 7-1/2	BM8	02/15/05	13,834,754	13,829,154	5,600
T85	B 6-1/2	BN6	05/15/05	14,739,504	14,739,504	0
U83	C 6-1/2	BP1	08/15/05	15,002,580	15,002,580	0
V82	D 5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800
W81	A 5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160
X80	B 6-7/8	BS5	05/15/06	16,015,475	16,015,475	0
Y55	C 7	BT3	07/15/06	22,740,446	22,740,446	0
Z62	D 6-1/2	BU0	10/15/06	22,459,675	22,459,675	0
ZJ0	B 6-1/4	BW6	02/15/07	13,103,678	13,043,518	60,160
ZU5	C 6-5/8	BX4	05/15/07	13,958,186	13,937,386	20,800
3E0	D 6-1/8	CA3	08/15/07	25,637,604	25,616,804	20,800
Treasury Bonds:						
CUSIP:	Interest Rate:					
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,809,006	3,492,800
DQ8	12	AD5	05/15/05	4,260,758	2,576,008	1,684,750
DR6	10-3/4	AG8	08/15/05	9,269,713	7,386,513	1,883,200
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,745,420	10,496
DN5	10-3/4	912800 AA7	11/15/14	6,005,584	2,519,184	3,486,400
DP0		912803 AA1	02/15/15	12,667,799	10,939,319	1,728,480
DS4		AC7	08/15/15	7,149,916	6,187,356	962,560
DT2		AE3	11/15/15	6,899,859	5,339,859	1,560,000
DV7		AF0	02/15/16	7,266,854	6,616,454	650,400
DW5		AH6	05/15/16	18,823,551	18,631,551	192,000
DX3		AK9	11/15/16	18,864,448	17,966,288	898,160
DY1		AL7	05/15/17	18,194,169	8,466,809	9,727,360
DZ8		AM5	08/15/17	14,016,858	7,338,458	6,678,400
EA2		AN3	05/15/18	8,708,639	2,819,039	5,889,600
EB0	9	AP8	11/15/18	9,032,870	1,783,670	7,249,200
EC8	8-7/8	AQ6	02/15/19	19,250,798	4,085,998	15,164,800
ED6	8-1/8	AR4	08/15/19	20,213,832	17,608,072	2,605,760
EE4	8-1/2	AS2	02/15/20	10,228,868	5,476,868	4,752,000
EF1	8-3/4	AT0	05/15/20	10,158,883	3,420,483	6,738,400
EG9	8-3/4	AU7	08/15/20	21,418,606	5,209,166	16,209,440
EH7	7-7/8	AV5	02/15/21	11,113,373	10,058,973	1,054,400
EJ3	8-1/8	AW3	05/15/21	11,958,888	4,719,208	7,239,680
EK0	8-1/8	AX1	08/15/21	12,163,482	4,074,842	8,088,640
EL8	8	AY9	11/15/21	32,798,394	6,582,644	26,215,750
EM6	7-1/4	AZ6	08/15/22	10,352,790	9,134,390	1,218,400
EN4	7-5/8	BA0	11/15/22	10,699,626	2,813,226	7,886,400
EP9	7-1/8	BB8	02/15/23	18,374,361	12,569,561	5,804,800
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,370,484	4,538,560
ES3	7-1/2	BD4	11/15/24	11,469,662	3,019,902	8,449,760
ET1	7-5/8	BE2	02/15/25	11,725,170	4,478,770	7,246,400
EV6	6-7/8	BF9	08/15/25	12,602,007	11,834,647	767,360
EW4	6	BG7	02/15/26	12,904,916	12,495,216	409,700
EX2	6-3/4	BH5	08/15/26	10,893,818	10,203,418	690,400
EY0	6-1/2	BJ1	11/15/26	11,493,177	11,425,177	68,000
EZ7	6-5/8	BK8	02/15/27	10,456,071	10,008,071	448,000
FA1	6-3/8	BL6	08/15/27	10,735,756	10,702,156	33,600
FB9	6-1/8	BM4	11/15/27	11,184,353	11,184,353	0
Treasury Inflation-Indexed Notes:						
CUSIP:	Series: Interest Rate:					
912827 2M3	A 3-3/8	912820 BV8	01/15/07	16,029,008	16,029,008	0
3A8	J 3-5/8	BZ9	07/15/02	16,922,965	16,922,965	0
Total:				1,091,966,272	860,487,581	231,478,691
						12,411,624

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

- * \$500 thousand or less.
- ¹ Computed on true discount basis.
- ² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
- ³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.
- ⁴ Includes \$11,526 million of 6% Treasury Notes Series T-1997, \$18,688 million of 5-3/8% Treasury Notes Series AL-1997, and \$734 million of Government Account Series which matured Sunday, November 30, 1997. Settlement will be on Monday, December 1, 1997.
- ⁵ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
- ⁶ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.
- ⁷ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.
- ⁸ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
- ⁹ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.
- ¹⁰ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
- ¹¹ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.
- ¹² Redeemable on demand.
- ¹³ Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
- ¹⁴ Redeemable after 6 months from issue date at option of owner.
- ¹⁵ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.
- ¹⁶ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
- ¹⁷ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
- ¹⁸ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
- ¹⁹ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
- ²⁰ Includes \$11,526 million of 6% Treasury Notes Series T-1997 and \$18,688 million of 5-3/8% Treasury Notes Series AL-1997 which matured Sunday, November 30, 1997.
- ²¹ Represents 6% and 5-3/8% Notes Series 1997 Government Account Series which matured Sunday, November 30, 1997.
- ²² All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.
- ²³ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.
- ²⁴ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

- ^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.
- ^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

- ^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
- ^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.
- ^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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